



Welcome to our office

<b>First Name:</b>		<b>Middle Name:</b>		<b>Last Name:</b>	
<b>Date of Birth:</b>		<b>Sex:</b>		<b>Nickname:</b>	
<b>Address:</b>		<b>City:</b>		<b>State:</b>	
<b>Home Phone:</b>		<b>Cell Phone:</b>		<b>Work Phone:</b>	
<b>Marital Status:</b>		<b>Email Address:</b>			
<b>Employer:</b>			<b>Insurance(s):</b>		

**Authorization: PLEASE READ & SIGN BELOW**

I authorize the doctor to release any information including diagnosis, records of treatment or examinations rendered to me or my child during the period of such eye care to 3<sup>rd</sup> party payers and/or health practitioners. I authorize & request my insurance company to pay directly to the eye doctor or group insurance benefits otherwise payable to me. I understand my insurance may pay less than the actual billed amount for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

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**AUTHORIZATION OF USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION**

I, \_\_\_\_\_, authorize Mid-Valley Eyecare, doctors and staff; to disclose information regarding my medical treatment and diagnosis and information regarding my financial account with the following designated individuals or organizations.

Name of person or persons you wish to authorize release of information to. \_\_\_\_\_

**You may revoke this right at anytime.** \_\_\_\_\_ **(Initial)** (Another doctor or a Family Member)

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Mid-Valley Eyecare is committed to caring for our patient's complete ocular health. Our patients will receive a **COMPLETE EYE HEALTH EXAMINATION**. Our doctors are trained to diagnose and treat most ocular diseases.

As a courtesy to our patients, we are happy to file with your insurance company. **NOTE: The patient is responsible for any co-pays and/or deductibles which your insurance requires at the time of service.**

**Routine Vision exams** will be filed with a patient's Vision Plan if you have one. A routine exam means there is not a medical diagnosis. Routine diagnosis is myopia (near-sightedness), hyperopia (far-sidedness), astigmatism, and presbyopia. Routine exams now include Optomap, an ultra-wide field retinal imaging that captures more than 80% of your retina, allowing for early detection of many eye conditions and even other diseases (Diabetes, Heart Disease).

If a **Medical Diagnosis** (cataracts, glaucoma suspect, glaucoma, diabetes, pink eye-conjunctivitis, foreign body, etc.) is determined by the doctor; the patient's exam is no longer routine, but medical. At that time, the doctor may order imaging of the eye. This will be billed to your Health (Medical) Insurance. We request a copy of your medical card in your chart for these reasons.

I have read and understand when my **Vision Plan** will be billed and when my **Medical Insurance** will be billed by Mid-Valley Eyecare.

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I, \_\_\_\_\_, have been presented a copy of the HIPAA privacy act. I have read it and understand the content. I know that at any time I can request my own personal copy of the form.

**Late & No-Show Policy:** If you are 10 or more minutes late for your scheduled appointment, we may ask you to reschedule your appointment. If you miss your appointment, without giving 24 hours notice, two or more times, we will not reschedule your appointment.

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I, \_\_\_\_\_, have read it and understand all of the above information.

\_\_\_\_\_  
Signature of patient or Guarantor

\_\_\_\_\_  
Relationship if not patient

\_\_\_\_\_  
Date

Name: \_\_\_\_\_

To our Valued Patient,

All co-pays, co-insurances and deductibles are due at the time services are rendered. You may receive a bill at a later date as co-pays, co-insurance and deductible amounts are an estimate based on information your insurance company provides and not a guarantee of payment. **All account balances are considered patient responsibility.**

Insurance will be billed as a courtesy for each patient who provides insurance benefit information at time of visit or within 24 hours of appointment.

Our experienced billing staff will follow up with your insurance company for 90 days in an attempt to have remaining service balances covered by your insurance company.

**If your insurance company has not paid your remaining account balance within that 90 day period the balance remaining on the account will then be turned over to the patient or responsible party. Payment will then be expected within 30 days of billing statement.**

If payment is not made on the account by patient or insurance company within 60 days from billing statement date patient will be turned over to our local collection agency.

We look forward to working with you and providing the best eye care for your eye health needs.

Patient /Responsible Party Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_/\_\_/\_\_

**PATIENT HISTORY AND INFORMATION: Please answer the questions as they apply. Name:** \_\_\_\_\_

What is the main reason for today's exam? \_\_\_\_\_

Who is your **Primary Care Physician:** \_\_\_\_\_

Were you referred to our clinic? If yes, by whom? \_\_\_\_\_

REVIEW OF SYSTEMS / *Mark all that apply to YOU below* (Filled out by  Patient  Family  Staff )

**Constitutional**

- None Apply**
- Developmental Disability
- Weight Loss
- Trauma
- Fatigue
- Other** \_\_\_\_\_

**Respiratory**

- None Apply**
- Cigarette Smoker
- Asthma
- COPD
- Emphysema
- Other** \_\_\_\_\_

**Musculoskeletal**

- None Apply**
- Fibromyalgia
- Osteoarthritis
- Arthritis
- Other** \_\_\_\_\_

**Endocrine**

- None Apply**
- Hormonal Dysfunction
- Diabetes
  - Non-insulin
  - Insulin
- Last A1C:** \_\_\_\_\_  
Date: \_\_\_\_\_
- Thyroid Dysfunction
- Other** \_\_\_\_\_

**Cardiovascular**

- None Apply**
- High Cholesterol
- Heart Disease
- High Blood Pressure
- Vascular Disease
- Stroke
- Other** \_\_\_\_\_

**Gastrointestinal**

- None Apply**
- Acid Reflux (GERD)
- Crohn's
- Ulcer
- Digestive
- Other** \_\_\_\_\_

**Integumentary**

- None Apply**
- Psoriasis
- Eczema
- Rosacea
- Other** \_\_\_\_\_

**Eye Health**

- None Apply**
- Cataracts
- Glaucoma
- Macular Degeneration
- Surgery: \_\_\_\_\_
- Inflammatory Disorders
- Burning
- Redness
- Itch
- Watery
- Blurry Distance
- Blurry Near Vision
- Difficulty Seeing at Night
- Floaters or Spots
- Occasional Dry Eye
- Flashes of Light
- Sun Sensitivity
- Light Sensitivity Indoors
- Lazy Eye
- Headaches Related to Vision

**Ears, Nose & Throat**

- None Apply**
- Upper Respiratory Tract Infection
- Vertigo/Dizziness
- Hoarseness/Speech Difficulty
- Other** \_\_\_\_\_

**Genitourinary**

- None Apply**
- STD
- Kidney ailments
- Other** \_\_\_\_\_

**Neurological**

- None Apply**
- Multiple Sclerosis
- Epilepsy
- Migraines
- Other** \_\_\_\_\_

**Psychiatric**

- None Apply**
- Schizophrenia
- Depression
- Panic Disorder
- Anxiety
- Other** \_\_\_\_\_

**Allergic/ Immunologic**

- None Apply**
- Environmental Allergy
- Lupus
- Rheumatoid Arthritis
- Other** \_\_\_\_\_

**Hematologic/ Lymphatic**

- None Apply**
- Large Volume Blood Loss
- Leukemia
- Anemia
- Cancer: \_\_\_\_\_  
When: \_\_\_\_\_
- Other** \_\_\_\_\_

Name: \_\_\_\_\_

**SOCIAL HISTORY:**

**Do you:**

**Smoke?**       Never    Former    Current

**Drink Alcohol?**    No     Social    Daily

**Use other substance?**    Yes    No

**Height:** \_\_\_\_\_      **Weight:** \_\_\_\_\_

**Do you use a computer?**    Yes    No

How many hours/day: \_\_\_\_\_

**FAMILY MEDICAL/EYE HISTORY:**

**(Check all that apply)**

**FATHER   MOTHER   SIBLING**

Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cataracts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Color Blindness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lazy Eye	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Hobbies/Interests?** \_\_\_\_\_

**Please note any current medications or eye drops:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
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**Medications Allergies/Sensitivities:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Past Surgeries/Eye Surgeries:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SPECTACLE/CONTACT LENS HISTORY**

Do you currently wear glasses?    Yes    No

If yes, what is your wearing schedule:

Reading    Outdoors    Full Time

Part Time    Distance

Do you currently wear Contact Lenses?    Yes    No

Brand of Contact Lenses: \_\_\_\_\_

Are you interested in more comfortable lenses?

Yes       No

Are you interested in new glasses?    Yes    No

**OCULAR SURFACE DISEASE SURVEY**

Do your eyes ever feel or do you experience:

Circle the most appropriate answer

Gritty/Sandy Sensation?	No	Sometimes	Daily
Pain/Soreness?	No	Sometimes	Daily
Fluctuating Vision?	No	Sometimes	Daily
Occasional Tearing?	No	Sometimes	Daily
Blurred vision while reading?	No	Sometimes	Daily
Discomfort in windy/air conditioned areas?	No	Sometimes	Daily
Red, Itchy, Watery, or Swollen eye lids?	No	Sometimes	Daily